



Investor Information

High interest in Exentis at Commerzbank's Pre-IPO Summit 2023

- ◆ **Strong interest in Exentis at conference of IPO candidates**
- ◆ **Meetings with 16 renowned institutional investors and family offices**
- ◆ **Positive feedback on technology expertise, strategic initiatives and license-based business model**

Stetten, Switzerland, October 18, 2023 – Exentis Group AG, provider of the only 3D technology platform worldwide that enables industrial large-scale manufacturing, attended Commerzbank's Pre-IPO Summit 2023, a conference for foreseeable IPO candidates, on October 16, 2023.

During this event, which took place at Commerzbank's headquarters in Frankfurt am Main, Exentis management held in-depth meetings with 16 institutional investors and family offices. In their feedback, the investors particularly highlighted Exentis' technology expertise, strategic initiatives and license-based business model.

Exentis has been IPO-ready since 2022. The IPO on the Frankfurt Stock Exchange, originally planned for November last year, had to be postponed on the recommendation of the accompanying banks due to increasingly strong recession fears. Based on the positive feedback from the investors, Exentis will continue to consistently implement its strategy. From today's perspective, Exentis is therefore aiming for an IPO in the fall of 2024, depending on further market developments.

About Exentis

As a solution provider, Exentis has the only proprietary 3D technology platform worldwide that allows for industrial large-scale production. Industrialized Additive Manufacturing is universally applicable. For industrial or clean room applications. With free choice of materials, such as metals, ceramics, polymers, pharmaceutical or bio-printing products. The highly flexible 3D production technology combines rework-free component geometries with advantageous cost-benefit ratios. The cold printing process in use is sustainable and conserves materials as well as resources. Our customers, the Exentis 3D community members, can choose between exclusive in-house manufacturing under license agreements or having Exentis produce millions of applications for them as a contract manufacturer.

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