



Investor Information

Exentis business update

- ◆ **Solid business recorded towards year-end 2023**
- ◆ **US activities already underway with several customers**
- ◆ **Revenue target of approx. CHF 50 million for the financial year 2024**

Stetten, Switzerland, February 15, 2024 – Exentis Group AG, provider of the only 3D technology platform worldwide that enables industrial large-scale manufacturing, closed the financial year 2023 in a solid way. In December, four additional Exentis 3D systems were sold to 3D community members, including two 3D production systems for the manufacture of millions of New Energy applications and two pharma cleanroom 3D development and production systems for the production of tablets with flexibly adjustable release profiles of the active pharmaceutical ingredients in the human body.

Since the beginning of Exentis' expansion into the US mid-2023, business activities on the ground have gotten off to a promising start. Several development projects with well-known industrial customers are currently at an advanced stage. During 2024, these will result in extensive contract manufacturing orders for Exentis as well as initial orders for 3D systems from US customers for the industrialized additive mass production of industrial applications.

Within the entire Exentis Group, the dynamic business development recorded towards year-end 2023 has also continued in early 2024. The sales pipeline for 2024 has already been developing well. At the beginning of February, the outstanding volume of offers to customers amounted to significantly over CHF 50 million, double as high as 12 months ago. This offer volume is made up of more than 40 customers in all three strategic business areas of Pharma, New Energy and Ultra-fine Structures.

From today's perspective, Exentis expects revenues of approx. CHF 50 million for the financial year 2024, at good profitability.

The annual report 2023 is expected to be released in the second half of April following the completion of the financial audit by BDO who was elected as auditor during the last Annual General Meeting.

As already announced at the last Annual General Meeting, this year's Annual General Meeting of Exentis Group AG will take place on Friday, June 21, 2024, at the Exentis development and final assembly site in Malterdingen, Germany, near Freiburg. A bus service will be offered for investors traveling from Switzerland. Further information will be provided in the invitation to the Annual General Meeting at the end of May.

About Exentis

As a solution provider, Exentis has the only proprietary 3D technology platform worldwide that allows for industrial large-scale production. Industrialized Additive Manufacturing is universally applicable. For industrial or clean room applications. With free choice of materials, such as metals, ceramics, polymers, pharmaceutical or bio-printing products. The highly flexible 3D production technology combines rework-free component geometries with advantageous cost-benefit ratios. The cold printing process in use is sustainable and conserves materials as well as resources. Our customers, the Exentis 3D community members, can choose between exclusive in-house manufacturing under license agreements or having Exentis produce millions of applications for them as a contract manufacturer.

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